

INDUSTRIAL

The Lisney logo consists of the word "Lisney" in a white, sans-serif font, enclosed within a white rectangular border. This logo is positioned on a solid red square background.

Q2

SUMMARY

INDUSTRIAL MARKET IN NUMBERS Q2 2021

ACTIVITY

64,100 SQM

46 TRANSACTIONS

49% IN THE
NORTHWEST
REGION

ACCOMMODATION TRANSACTIONED



78%
LETTINGS

2/3^{rds} UNITS GREATER
THAN
4,000 SQM

LARGEST DEAL

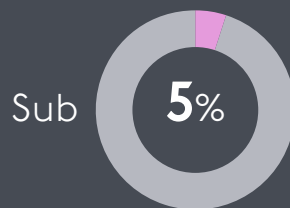
15,330 SQM

LETTING TO KUEHNE
& NAGEL IN HORIZON
BUSINESS PARK

PRIME HEADLINE RENT

EXCESS **€118** psm
(€11 psf)

VACANCY RATE



Sub

5%

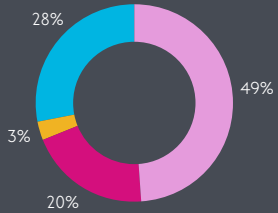
UNDER CONSTRUCTION

82,000 SQM

OVERVIEW

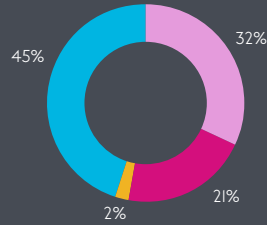
Dublin industrial market take-up reached 64,100 sqm in Q2. While this is slightly less than the long-term average, it does highlight the sector's continued resilience in the midst of a pandemic. One of the most positive trends in recent months has been demand for smaller units by indigenous businesses, which is a positive indicator for the domestic economy. Supply remains low with the vacancy rate under 5%. New building completions were delayed further with site closures during part of the quarter but construction activity is set to improve in the short-term.

TAKE-UP BY REGION (Q2 2021)



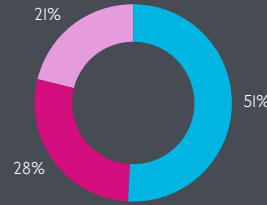
- NORTHWEST
- SOUTHWEST
- NORTH
- SOUTH

INDUSTRIAL SUPPLY BY REGION (Q2 2021)



- NORTHWEST
- SOUTHWEST
- NORTH
- SOUTH

ACCOMMODATION UNDER CONSTRUCTION BY REGION (Q2 2021)

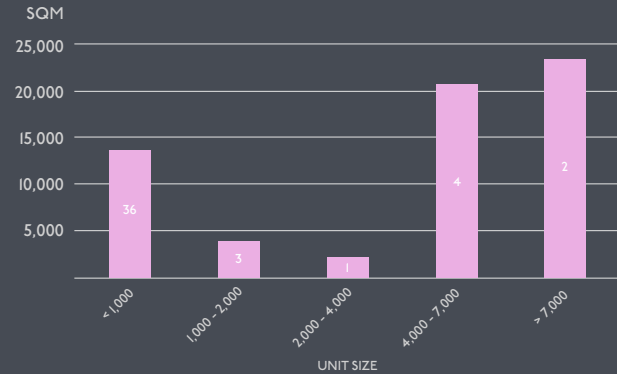


- NORTHWEST
- SOUTHWEST
- NORTH

TAKE-UP BY DEAL TYPE (2012 - HI 2021)



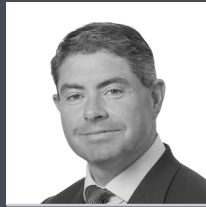
TAKE-UP BY DEAL SIZE (Q2 2021)



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MEET OUR TEAM

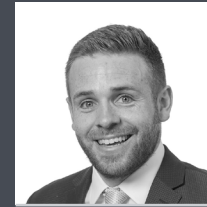
THE INDUSTRIAL TEAM



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STEPHEN MCDONOGH
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