



RETAIL

Q2

SUMMARY

RETAIL MARKET IN NUMBERS Q2 2021

REOPENING

NON-ESSENTIAL
RETAIL REOPENED
ON THE

17th
May

CONSUMER SENTIMENT

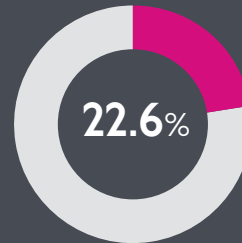
KBC SURVEY AT A

2 year

HIGH IN JUNE

CORE RETAIL SALES

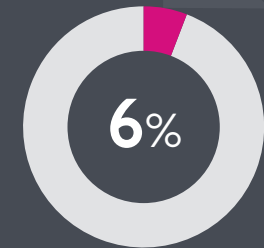
GOODS SOLD
INCREASED BY



ANNUALLY IN MAY

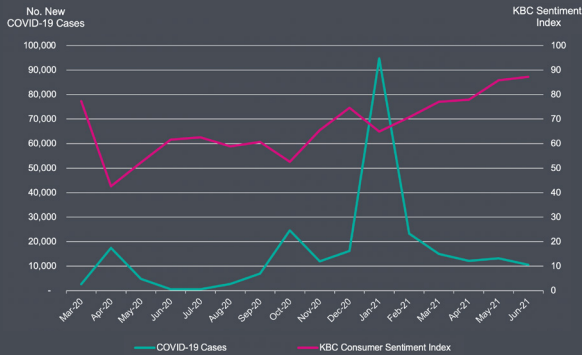
ONLINE SALES

DECLINED TO



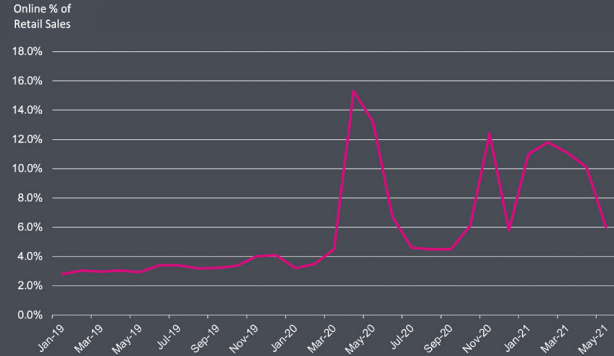
OF ALL SALES ONCE
NON-ESSENTIAL RETAIL
REOPENED

KBC CONSUMER SENTIMENT INDEX & COVID-19 CASES



Source: KBC Bank Ireland, HPSC, Department of Health

ONLINE % OF RETAIL SALES (JANUARY 2019 – MAY 2021)



Source: CSO

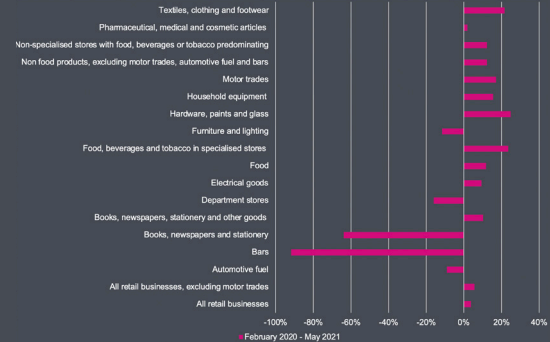
RETAIL SALES INDEX – VOLUME OF SALES

ANNUAL CHANGE (MAY 2020 – MAY 2021)



Source: CSO, Lisney analysis

PRE-PANDEMIC CHANGE (FEBRUARY 2020 – MAY 2021)



Source: CSO, Lisney analysis

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MEET OUR TEAM

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